

Petition for Settlement of Second Account Current and Report of Trustee; and for Approval of Attorney's Fees and Costs

Age: 48 DOB: 7/16/1966		RONALD MILLER, brother and Trustee, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: Note: Court will set status hearings as follows: • Monday, 03/06/2017 at 9:00 a.m. in Dept. 303 for the filing of the third account. Pursuant Local Rule 7.5, if the documents noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.	
		Account period: 09/01/2013 – 10/31/2014			
		Accounting - \$65,185.09			
		Beginning POH - \$36,834.39			
		Ending POH - \$33,707.09			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified	Bond - \$65,563.32			
	Inventory	(sufficient)			
	PTC	Trustee - waives			
	Not.Cred.				
✓	Notice of Hrg	Attorney - \$4,358.50			
✓	Aff.Mail	w/	(per Declaration and itemization filed 01/15/2015; 7.4 attorney hours; 18.70 paralegal hours;)		
	Aff.Pub.				
	Sp.Ntc.	Attorney Costs - \$260.00			
	Pers.Serv.	(filing fees)			
	Conf. Screen	Wherefore, Petitioner prays that:			
	Letters	1. The Second Account Current and Report of Trustee be settled, allowed, and approved as filed, and all the acts and transactions of Petitioner be ratified, approved and confirmed;			
	Duties/Supp	2. Petitioner be authorized and directed to pay to the law firm of Dowling Aaron Incorporated, his attorney, attorney's fees in the amount of \$4,358.50 and reimbursement for out of pocket costs in the amount of \$260.00, for a total of \$4,618.50, for their legal services rendered in connection with this petition;			
	Objections	3. Such other and further orders be made as the Court may deem proper.			
	Video Receipt				
	CI Report				
	9202				
✓	Order			Reviewed by: LV	
	Aff. Posting			Reviewed on: 02/25/2015	
	Status Rpt			Updates:	
	UCCJEA			Recommendation:	
	Citation			File 1 - Miller	
	FTB Notice				

Order to Show Cause RE: Failure to File the First or Final Account

		<p>KIRK KAYAJANIAN, grandson, was appointed as Executor with full IAEA and without bond on 03/26/13.</p> <p>Minute Order of 01/26/2015 (Judge Petrucelli): The Court issues an Order to Show Cause to Gary Bagdasarian and Kirk Kayajanian for failure to file the first or final account. Mr. Bagdasarian and Mr. Kayajanian are ordered to be personally present in court on 03/02/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Waiver of Accounting and Report of Executor; Petition for Settlement Thereof; Waiver of Statutory Executor's Commissions and Attorney's Fees, and for Final Distribution was filed on 02/09/2015. Hearing is set for 03/19/2015.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/25/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Kayajanian</p>	

(1) First and Final Account, Report of Conservator and Petition for its Settlement,
 (2) for Allowance of Attorneys' Fees and Costs, (3) Delivery of Remaining Assets to
 Conservatee's Beneficiaries Pursuant to Prob. C. 13100 Declaration; and
 (4) Termination of Conservatorship Proceedings

DOD: 10-12-14		WILLIAM T. GOLDEN , Conservator with bond of \$242,550.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need order.
		Account period: 6-24-13 through 10-12-14	
		Accounting: \$255,991.65	
		Beginning POH: \$180,828.34	
		Ending POH: \$126,420.82	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Account period 10-13-14 through 12-31-14	
		Accounting: \$135,949.75	
		Beginning POH: \$126,420.82	
		Ending POH: \$123,074.76 (cash)	
		Conservator: Waived	
		Attorney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from 11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.)	
		Costs: \$435.00 (for filing this petition)	
		Closing: \$1,000.00	
		Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code §13100 declaration signed by all beneficiaries (Exhibit C).	
		Petitioner prays for judgment:	
		1. Approving, allowing, and settling the first and final account as filed;	
		2. Authorizing payment of the attorney's fees and costs;	
		3. Authorizing Conservator to withhold a reserve of \$1,000.00 for closing expenses and any liabilities that may be determined due from the conservatorship estate; and to deliver the remainder to those entitled without further Court order;	
		4. Authorizing transfer of all remaining property to the beneficiaries of the will pursuant to Probate Code §13100;	
		5. That the Conservatorship be terminated; and	
		6. Such further orders as the Court deems proper.	
			Reviewed by: skc
			Reviewed on: 2-25-15
			Updates:
			Recommendation:
			File 3 - Steele

Amended Petition to Determine Succession to Real Property

DOD: 01/13/2010	JAMES C. LYMAN, JR., TROY SEAN LYMAN, and VICTORIA DARNELL GELLNER , children are petitioners.		NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD		
Cont. from	No other proceedings		1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).
<input type="checkbox"/> Aff.Sub.Wit.	I&A - ?		
<input checked="" type="checkbox"/> Verified	Will dated: 07/16/2004 – devises all property to Dorothy L. Lyman (spouse). After Dorothy L. Lyman's death all property shall be divided between James C. Lyman, Jr., Troy Sean Lyman, and Victoria Darnell Gellner.		2. Amended Inventory and Appraisal filed 01/22/2015 is deficient in the following areas: <ul style="list-style-type: none"> Neither the Attorney nor the Probate Referee's signature appear on the Inventory and Appraisal. Inventory and Appraisal does not contain appraisal value of the real property. Note: The Inventory & Appraisal that was filed in accordance with the Petition to Determine Succession which was later dismissed by the Court contains white out over the appraised value of the property. It appears that the amount of the property was appraised at \$155,000.00 before the amount was changed to \$145,000.00 with no indication as to who made these changes. If the amount of the property is \$155,000.00 then this summary proceeding would not be appropriate. Court may require documentation from Probate Referee as to value of assets.
<input checked="" type="checkbox"/> Inventory	Petitioners request Court determination that decedent's 100% interest in real property located at 3298 N. Barcus, Fresno, California pass 1/3 to James C. Lyman, Jr., 1/3 to Troy Sean Lyman, and 1/3 to Victoria Darnell Gellner.		
<input type="checkbox"/> PTC			3. Notice of Hearing does not contain the correct hearing date. The date provided on the Notice of Hearing is 03/03/2015.
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			Reviewed by: LV
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			Reviewed on: 02/25/2015
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			Updates:
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			Recommendation:
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			File 4 - Lyman
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Order to Show Cause RE: Failure to Appear and Failure to File the First Account or Petition for Final Distribution

DOD: 10/16/2011	WALTER SHERWOOD CHANCE , brother, was appointed Executor with Limited IAEA authority without bond on 09/20/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.					
Cont. from	Letters issued on 11/02/2013.						
Aff.Sub.Wit.	Minute Order of 01/12/2015: The Court issues an Order to Show Cause to Donna Standard and Walter S. Chance as to why they should not be sanctioned and as to why Mr. Chance should not be removed as Executor for failure to appear and failure to file the First and Final Account. Ms. Standard and Mr. Chance are both ordered to be personally present in court on 03/02/2015.	<table border="1"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 02/25/2015</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 5 - Chance</td></tr> </table>	Reviewed by: LV	Reviewed on: 02/25/2015	Updates:	Recommendation:	File 5 - Chance
Reviewed by: LV							
Reviewed on: 02/25/2015							
Updates:							
Recommendation:							
File 5 - Chance							
Verified							
Inventory							
PTC							
Not.Cred.							
Notice of Hrg							
Aff.Mail							
Aff.Pub.							
Sp.Ntc.							
Pers.Serv.							
Conf. Screen							
Letters							
Duties/Supp							
Objections							
Video Receipt							
CI Report							
9202							
Order							
Aff. Posting							
Status Rpt							
UCCJEA							
Citation							
FTB Notice							

(1) First and Final Account and Report of Guardian; (2) Petition for Allowance of Compensation to Guardian and her Attorney; (3) Termination of Guardianship; and (4) Distribution

Age: 18 years DOB: 10/16/1996		PUBLIC GUARDIAN, Guardian of the Estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 3/26/14 – 11/21/14	
		Accounting - \$45,411.40	
Cont. from 012615		Beginning POH - \$0	
	Aff.Sub.Wit.	Ending POH - \$35,015.90	
✓	Verified	Guardian - \$3,794.92	
	Inventory	(35.77 Deputy hours @ \$96/hr and 4.75 Staff hours @ \$76/hr)	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Attorney - \$1,250.00	
✓	Aff.Mail	(less than allowed per Local Rule)	
	Aff.Pub.	Bond Fee - \$73.00	
	Sp.Ntc.	(o.k.)	
	Pers.Serv.	Court Fees - \$495.00	
	Conf. Screen	(filing fees)	
	Letters	Petitioner prays for an Order:	
	Duties/Supp	1. Approving, allowing and settling the First and Final account.	
	Objections	2. Authorizing the guardian and attorney fees and commissions	
	Video Receipt	3. Payment of the bond fee	
	CI Report	4. Payment of court fees	
	9202	5. Authorizing the distribution of the remaining property on hand to Kassandra Higgins.	
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/25/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6 - Higgins

7 Nike Khong Sithi (GUARD/P)**Case No. 14CEPR01002****Atty Johnson, Crystal B. (for Zayra Sithi – Step-Mother – Petitioner)****Atty Armas, J. Todd (for Tiffany D. Osterwise – Mother – Objector)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 1-12-15: Mr. Armas requests that the Court Investigator re-interview Ms. Osterwise due to her speech impediment and lack of understanding the questions that were asked. The Court so orders the re-interview. Ms. Osterwise may have supervised visitation on 1/29/15 from 5pm to 8pm for the minor's birthday at the home of Ms. Wiles. Ms. Sithi is to take all necessary and time appropriate steps to become acquainted with Ms. Wiles, as she may be allowed to supervise visits in the future. Note: Visitation orders were previously made 11-13-14 and 12-4-14 (supervised visits for mother). See Minute Orders for details. 1. Need Order. 2. Need Letters.
Cont from 011215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 2-25-15 Updates: Recommendation: File 7 - Sithi	

DOD: 7-21-95		MARIA L. PARREIRA , daughter, is Petitioner. No other proceedings Decedent died intestate	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner has not been appointed as the personal representative of Francisca Garcia. Need appointment as personal representative for standing to proceed with this petition pursuant to Probate Code §13650.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Petitioner requests Court confirmation that her one-half community property interest in real property located at 3558 S. Blythe in Fresno belongs to her, and that Decedent's one-half community property interest in the property passes to her pursuant to intestate succession.			
Petitioner states the property which is the subject of this action is titled in the names of Leonildo Rodrigues Garcia and Francisca Garcia, husband and wife, as community property. Francisca's name is misspelled in the deed as Fransisca Garcia. Decedent died without a will. Under Probate Code §6401 (a), Francisca Garcia is entitled to Decedent's share of the community property under the laws intestacy. Francisca Garcia subsequently died on 1-24-14, but she was entitled to receive Decedent's one-half share of this property and Petitioner, as personal representative for Francisca Garcia, is filing this petition on behalf of Francisca Garcia.			
Reviewed by: skc			
Reviewed on: 2-25-15			
Updates:			
Recommendation:			
File 8 - Garcia			

DOD: 1-24-14	MARIA L. PARREIRA , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:										
	40 days since DOD	1. This petition relies on the related Spousal Property Petition filed in 15CEPR00101 being granted, which passes Decedent Leonildo Rodrigues Garcia's one-half community property interest in the real property to this decedent, Francisca Garcia. Please see Page 8 of this calendar.										
	No other proceedings											
<input type="checkbox"/> Aff.Sub.Wit.	Will dated 9-14-99	<table border="1"> <tr><td colspan="2">Reviewed by: skc</td></tr> <tr><td colspan="2">Reviewed on: 2-25-15</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 9 – Garcia</td></tr> </table>	Reviewed by: skc		Reviewed on: 2-25-15		Updates:		Recommendation:		File 9 – Garcia	
Reviewed by: skc												
Reviewed on: 2-25-15												
Updates:												
Recommendation:												
File 9 – Garcia												
<input checked="" type="checkbox"/> Verified	Petitioner requests Court determination that the decedent's 100% fee simple interest in real property located at 3558 S. Blythe in Fresno passes to her pursuant to the decedent's will.											
<input checked="" type="checkbox"/> Inventory												
<input type="checkbox"/> PTC												
<input type="checkbox"/> Not.Cred.												
<input checked="" type="checkbox"/> Notice of Hrg												
<input checked="" type="checkbox"/> Aff.Mail												
<input type="checkbox"/> Aff.Pub.												
<input type="checkbox"/> Sp.Ntc.												
<input type="checkbox"/> Pers.Serv.												
<input type="checkbox"/> Conf. Screen												
<input type="checkbox"/> Letters												
<input type="checkbox"/> Duties/Supp												
<input type="checkbox"/> Objections												
<input type="checkbox"/> Video Receipt												
<input type="checkbox"/> CI Report												
<input type="checkbox"/> 9202												
<input checked="" type="checkbox"/> Order												
<input type="checkbox"/> Aff. Posting												
<input type="checkbox"/> Status Rpt												
<input type="checkbox"/> UCCJEA												
<input type="checkbox"/> Citation												
<input type="checkbox"/> FTB Notice												

Probate Status Hearing Re: Filing Account

DOD: 11/06/06	NAGLAA K. ALAMELDIN , sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07 .	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Account and Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.										
Cont. from 100412, 113012, 020113, 040513, 060713, 080913, 090613, 110113, 010914, 041014, 081114, 100914, 120114, 011215	NAGLAA K. ALAMELDIN filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10. The Petition to Approve First Account was continued several times and the Court denied the Petition with leave to Amend on 06/04/12.											
Aff.Sub.Wit.	Minute Order from hearing on 8/6/12 set this matter for status regarding filing the account.	<table border="1"> <tr><td>Reviewed by:</td><td>skc</td></tr> <tr><td>Reviewed on:</td><td>2-25-15</td></tr> <tr><td>Updates:</td><td></td></tr> <tr><td>Recommendation:</td><td></td></tr> <tr><td>File</td><td>10 - Alameldin</td></tr> </table>	Reviewed by:	skc	Reviewed on:	2-25-15	Updates:		Recommendation:		File	10 - Alameldin
Reviewed by:	skc											
Reviewed on:	2-25-15											
Updates:												
Recommendation:												
File	10 - Alameldin											
Verified	In June of 2013 the attorney reported that the estate is waiting on funds totaling \$69,425.63 from CA State Controller unclaimed property. In addition since there was a minor beneficiary a guardianship of the estate would be needed prior to distribution.											
Inventory	Former Status Report filed 8/11/14 states the estate received a check in the amount of \$69,352.97 from the State Controller's office. Administrator states they are in the process of preparing a formal accounting and petition for final distribution in the next 45 days.											
PTC												
Not.Cred.												
Notice of Hrg												
Aff.Mail												
Aff.Pub.												
Sp.Ntc.												
Pers.Serv.												
Conf. Screen												
Letters												
Duties/Supp												
Objections												
Video Receipt												
CI Report												
9202												
Order												
Aff. Posting												
Status Rpt	X											
UCCJEA												
Citation												
FTB Notice												

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 09/01/2012	JULIE RAVISCIONI , daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 01/12/2015: Mr. Krbechek represents that a demurer has been filed and is set for 02/26/2015. 1. Need First Account or Petition for Final Distribution or <u>current</u> <u>written</u> status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 05/16/2013	
Cont. from 071814, 081814, 092214, 111014, 011215	Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.	
Aff.Sub.Wit.	Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution. Former Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 01/09/2015 states on 12/19/2014, Ms. Dupree filed an action to enforce her creditor's claim. The case entitled Camber Dupree v. Julie Raviscioni, Administrator, Fresno County Superior Court Case No. 14CG03809. The administrator was recently served, and a responsive pleading has not yet been filed. The complaint seeks damages against Julie Raviscioni in her capacity as administrator of this probate case. Mr. Krbechek intends to file a demurer to the complaint based on the statute of limitations, and have obtained a hearing date of 02/26/2015 in Department 503. Based thereon, a court continuance is respectfully requested on this matter until March 2015.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/25/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Dupree

DOD: 06/24/2014		W. LAIRD DURLEY , son, was appointed Executor with full IAEA authority without bond on 06/24/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal or <u>current written status report</u> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		Letters issued on 07/08/2014	
Cont. from 120115		Minute Order of 06/24/2014 set this matter for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		Former Declaration of Vincent T. Martinez Regarding Status of Filing Inventory and Appraisal filed 11/21/2014 states An Inventory and Appraisal was prepared and first submitted to the court ordered probate referee, Steven Diebert, on 10/10/2014. In addition to property described in Fresno County, the Inventory and Appraisal described property owned by Decedent in Santa Barbara County. Attorney Martinez was contacted by Santa Barbara County Probate Referee Ron Bock as he was given the task of appraising the Santa Barbara County property. During the conversation, Attorney Martinez became aware of a parcel that needed to be added to the Inventory and Appraisal, and sent a corrected Inventory and Appraisal to Mr. Diebert with a copy to Mr. Bock.	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report		Thereafter, on 11/13/2014, Mr. Martinez met with Mr. Bock at the Santa Barbara County property to show him the property which is agricultural land. After discussing this matter with Mr. Bock, it is apparent that a surveyor must be retained to survey the property to secure the proper acreage and legal description, and that the mineral interests, are engaged in an effort to determine Decedent's ownership interest in those mineral interests.	
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA		Fargen Surveyors in Santa Maria have been retained to survey the property. A Final Inventory and Appraisal is expected to be filed by February 28, 2015, and request an extension of time to that date to file the Inventory and Appraisal.	
Citation			
FTB Notice			

Reviewed by: LV
Reviewed on: 02/25/2015
Updates:
Recommendation:
File 12 - Durley

Probate Status Hearing Re: Filing Inventory and Appraisal

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> I & A filed on 2/9/15.</p>
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
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	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Coolidge</p>

DOD: 7-26-13			ROY BORUNDA , Brother, was appointed Administrator with Full IAEA without bond on 11-10-14. Letters issued on 11-14-14. At the hearing on 11-10-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 2-25-15				
Updates:				
Recommendation:				
File 14 – Borunda				

Age:			NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 5-13-15</u> Per Attorney request
DOD:			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
Reviewed by: skc			
Reviewed on: 2-25-15			
Updates:			
Recommendation:			
File 15 - Smith			

DOD: 9-12-14			CRAIG E. HOWELLS , Son, was appointed Executor with Full IAEA without bond and Letters issued on 10-27-14. At the hearing on 11-10-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 2-25-15				
Updates:				
Recommendation:				
File 16 - Kise				

Probate Status Hearing RE: Receipt of Blocked Account

DOD: 2-4-14	<p>THOMAS OHANIAN, Father, was appointed Special Administrator with authority to obtain the decedent's final paycheck and deposit same into a blocked account on 2-2-15.</p> <p>Order to Deposit Money (\$375.59) into Blocked Account was filed 2-4-15.</p> <p>At the hearing on 2-2-15, the Court set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account (MC-356).</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 2-25-15	
		Updates:	
		Recommendation:	
		File 17 - Ohanian	

Pro Per Arellano, III, Jaime Gabriel (Pro Per Petitioner, father)
 Pro Per Gomez, Adelita (Pro Per Guardian, paternal grandmother)

Petition for Termination of Guardianship

		JAIME GABRIEL ARELLANO, III , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> , or <i>Consent to Termination and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"> • Cara Stearns, mother; • Evanee Marie Arellano, sibling, if age 12 or over; • Johnathon Stearns, sibling, if age 12 or over; • Zoe Stearns, sibling, if age 12 or over; • Jaime Arellano Acosta, paternal grandfather; • Maternal grandparents.
		ADEILTA GOMEZ , paternal grandmother, was appointed Guardian on 7/15/2014.— <i>Proof of personal service (served on 2/10/2015) was filed 2/25/2015.</i>	
Cont. from		Mother: CARA STEARNS Paternal grandfather: Jaime Arellano Acosta Paternal grandmother: Adelita Gomez Maternal grandfather: Unknown Maternal grandmother: Unknown	
	Aff.Sub.Wit.		
✓	Verified	~Please see Petition for details~	
	Inventory		
	PTC	Court Investigator's Report filed 2/23/2015 states she attempted to make contact with the father of the minor (the Petitioner), and with the current guardian, but the numbers provided have been disconnected; an investigation has not been able to be completed as the investigator has not been able to contact any of the parties.	
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG Reviewed on: 2/25/15 Updates: 2/26/15 Recommendation: File 18 - Stearnes

Pro Per Shirey, Amber Dawn (Pro Per Petitioner, mother)
 Pro Per Flores, Christina Renee (Pro Per Guardian, non-relative)

Petition for Visitation

		AMBER DAWN SHIREY, mother, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:	
		CHRISTINA RENEE FLORES, non-relative (girlfriend of the children's paternal uncle, JACK CARSON), was appointed Guardian on 10/16/2014.		
Cont. from		~Please see Petition for details~	1. Proof of Service by Mail filed 2/11/2015 does not indicate that a copy of the <i>Petition for Termination</i> was served to Christina Renee Flores with the notice as required. 2. Need proof of 15 days' service prior to hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination</i> pursuant to Probate Code §§ 1460 and 1511 <u>or</u> consent and waiver of notice for: <ul style="list-style-type: none"> • Steven Dale Folsom, father. • Chester Folsom, paternal grandfather; • Julie Carson, paternal grandmother; • Donnie Shirey, maternal grandfather; • Sharon Shirey, maternal grandmother; • Anthony Shirey, sibling, if age 12 or older. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/ O
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 2/25/15	
			Updates:	
			Recommendation:	
			File 19 - Folsom	

20

21 **Braelon Emzie Oliver (CONS/P)**
Atty Oliver, Brenda (pro per Petitioner/mother)
Atty Oliver, Barney (pro per Petitioner/father)

Case No. 15CEPR00073

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>BRENDA OLIVER and BARNEY OLIVER, parents, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed 2/24/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 2/20/15.</p> <p>1. Need Video Viewing Receipt for both Brenda Oliver and Barney Oliver.</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/26/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21 - Oliver</p>	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 1		<u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Manuel Jurado (Father) • Alesha Flores
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 02/26/2015
Updates:
Recommendation:
File 22 - Jurado

Pro Per Cason, Jon Lee (Pro Per Petitioner, son)

Petition for Probate for Letters of Administration

DOD: 12/11/2014	JON LEE CASON , son, is Petitioner and requests appointment as Administrator without bond.		NEEDS/PROBLEMS/COMMENTS: Note: Caption of the <i>Petition</i> does not request IAEA authority; however, Item 2(c) of the <i>Petition</i> requests full IAEA authority. Therefore, the <i>Petition</i> has been reviewed as if Petitioner seeks <u>full IAEA authority</u> to administer this estate. 1. Item 2(d)(1) of the <i>Petition</i> states that Petitioner requests bond not be required without stating a reason for the request by marking a selection in Item 3(d) of the <i>Petition</i> . 2. Need <i>Notice of Petition to Administer Estate</i> and proof of mailed notice pursuant to Probate Code § 8110 for the following person: <ul style="list-style-type: none"> Daren Joseph Cason, [relationship unspecified in Item 8 of the <i>Petition</i>]. 3. Need <i>Affidavit of Publication</i> pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c)(5) of the <i>Petition</i> should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~
	Full IAEA — ?		
Cont. from	Decedent died intestate?		
<input type="checkbox"/> Aff.Sub.Wit.	OR		
<input checked="" type="checkbox"/> Verified	Will dated 1/13/2008?		
<input type="checkbox"/> Inventory	Residence — Fresno		
<input type="checkbox"/> PTC	Publication — Need		
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate:		
<input type="checkbox"/> Notice of Hrg	X	Personal property - \$150,000.00	
<input type="checkbox"/> Aff.Mail	X	Real property - <u>\$ unknown</u>	
<input type="checkbox"/> Aff.Pub.	X	Total - +\$150,000.00	
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections		Probate Referee: Rick Smith	
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by:

Reviewed on:

Updates:

Recommendation:

File 23 - Schmidt

5. Item 3(e) of the *Petition* is marked both at item (e)(1) stating Decedent died intestate, and at item (e)(2) stating a copy of Decedent's handwritten Will dated 1/13/2008 is attached. The following deficiencies must be cured, as applicable:
 - Need the original of Decedent's handwritten Will to be deposited with the Court;
 - Need a copy of Decedent's handwritten Will to be attached to the *Petition*;
 - Need typewritten copy of Decedent's handwritten Will to be attached to the *Petition*;
 - If Decedent had a handwritten Will that can be proved sufficiently for the Court to admit the Will to probate as a holographic Will, the *Petition* must be amended to request appointment as Administrator with Will Annexed, based upon the marking of Item f(1)(b) stating that no executor is named in the Will.
6. **Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.**
7. **Item 8 of the *Petition* does not state the relationship to Decedent of DAREN JOSEPH CASON.**

First Report of Executor on Waiver of Accounting and Petition for Approval

DOD: 5-23-12		<p>SABINO J.L. FERRI and PASQUA CARMELA FERRI, Co-Executors with Full IAEA without bond, are Petitioners.</p> <p>Accounting is waived.</p> <p>I&A: \$460,924.85 POH: \$129,398.99 cash plus real property</p> <p>Petitioners state the estate will be ready for closing as soon as the escrow closes for the sale of the residence. At that time, the estate will consist entirely of cash which will be divided among the beneficiaries pursuant to the will. It is anticipated that escrow will close by March 31, 2015. Shortly thereafter, a petition for final distribution will be filed with the Court.</p> <p>Consents to the sale of the house and vehicle were filed by all beneficiaries.</p> <p>Petitioners pray for an order:</p> <ol style="list-style-type: none"> 1. Approving and confirming the acts of Petitioners as Co-Executors of the Estate; and 2. For such other and further relief as may be just, equitable, and proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note to Co-Executors:</u> This petition does not address whether notice is required or has been served yet pursuant to Probate Code §9202(a), (b), and (c) on state agencies including the Dept. of Health Care Services, the Victim Compensation Board, and Franchise Tax Board.</p> <p>This does not affect this petition, but notice will need to be addressed in the petition for distribution. If any notice pursuant to this section is required but has not already been served, the Co-Executors may wish to address right away so that it does not hold up final distribution.</p> <p><u>Note:</u> The Court will set further status hearing as follows:</p> <ul style="list-style-type: none"> Monday, June 29, 2015 for the filing of the petition for final distribution <p>If the petition is filed, this status hearing will be taken off calendar.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202	x	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	x	
<p>Reviewed by: skc</p> <p>Reviewed on: 2-26-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 - Ferri</p>			

1 **Ace Benjamin Milam (GUARD/P)**

Case No. 15CEPR00154

Atty Margosian, Michael (for Petitioners Elizabeth Allen and Keith P. Allen)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

GENERAL HEARING 4/16/15		NEEDS/PROBLEMS/COMMENTS:
ELIZABETH ALLEN , paternal grandmother, and KEITH ALLEN , paternal step-grandfather, are petitioners.		This matter is schedule to be heard in Dept. 72 at 8:30 a.m. 1. Need Notice of Hearing. 2. Need proof of <u>personal</u> service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the Temporary Petition, or Consent and Waiver of Notice, or Declaration of Due Diligence on: a. Jason David Milam (father) b. Lauren Ashley Meeks (mother)
Please see petition for details.		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	X	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/25/15
		Updates:
		Recommendation:
		File 1 - Milam